Dollar Index

Equity Research







World Markets	Current	Previous	Pt. Chg	Var(%)
Dow	33731	33677	54	0.2%
Dow Futures	33679	33624	55	0.2%
Nasdaq	13858	13996	-138	-1.0%
FTSE	6940	6890	49	0.7%
Nikkei	29658	29621	37	0.1%
Hang Seng	28611	28901	-290	-1.0%
SGX CNX Nifty	14652	14406	246	1.7%
Straits Singapore	3181	3179	1	0.0%
South Korea	3191	3182	9	0.3%
Taiwan	16940	16866	74	0.4%
Shanghai	3380	3417	-37	-1.1%

Commodity Prices	Current	Previous	Pt. Chg	Var(%)
Copper (\$/MT)	8861	8927	-65.5	-0.7%
Alumin (\$/MT)	2262	2264	-2.0	-0.1%
Zinc (\$/MT)	2758	2830	-71.5	-2.5%
Brent Crude (\$/bbl)	63.5	63.3	0.2	0.3%
Gold (\$/Ounce)	1736	1733	3.3	0.2%
Silver (\$/Ounce)	24.9	24.8	0.1	0.4%
Light Crude (\$/bbl)	59.9	59.7	0.2	0.3%
N G (\$/mmbtu)	2.6	2.6	0.0	-0.3%
Sugar (\$/MT)	428.3	432.9	-4.6	-1.1%
Rubber (Rs./kg)	168.5	169.0	-0.5	-0.3%
Baltic Dry Index	2085	2088	-3.0	-0.1%

Currency Exchange Rate	Current	Previous	Var(%)
Rs./\$ rate	75.14	75.37	-0.31%
Rs./ Euro	89.85	89.65	0.22%
Rs./Chinese Yuan	11.49	11.51	-0.11%
Yen /\$ rate	108.91	108.93	-0.02%
\$ US/Euro	1.20	1.20	-0.03%
Dollar Index	Current	Previous	Var(%)

Support/ Resistance Levels for Today							
Nifty Bank Nifty Fut							
Support 1	14350	31300					
Support 2	14240	30850					
Resistance	14700	32350					

91.66

91.69

-0.03%

Securities in Ban For Trade					
SAIL					

Market Review

US: Wall Street indexes closed mixed on Wednesday, with the NasdaqComposite and S&P 500 falling despite another record intraday high for thelatter and big banks' stellar results on the first day of earnings season.

Asia: Asian shares were on the backfoot on Thursday followingmixed cues from Wall Street where a sharp sell-off in the largest bitcoinexchange Coinbase hit tech shares while the dollar index struggled nearone-month lows.

India: Having moved in a narrow band through the day, Indianequities rallied in the last hour of trade cheering the government's proposalto fast-track approvals for covid-vaccines made by foreign producers andapproved by global health agencies. The Sensex jumped 660.68 points, or 1.38%,to end at 48,544.06, while the Nifty closed 194.00 points, or 1.36% higher at14,504.80.Market is expected to open gap up and likely to witness sideways move during the day

Economy: British workers' average hourly output rose by 0.4% lastyear, despite a fall of nearly 10% in total production due to the coronavirus pandemic, as lower-paid jobs bore the brunt of COVID lockdown measures. Britain's Office for National Statistics said the productivity impact of last year's economic collapse - the biggest in more than 300 years - differed from the 2008-09 financial crisis due to the types of jobs affected.

Japan's core machinery orders unexpectedly fell the most inabout a year in February, dashing hopes for a pick-upin capital expenditure needed for a private sector-led recovery from thecoronavirus-induced slump. Policymakers are counting on companies to spendtheir huge cash piles on investment in plant and equipment and wage hikes tohelp pull the world's third-largest economy out of deflation and stagnation.

Commodities: Oil prices were lower on Thursday though holding nearone-month highs after futures jumped in the previous as the International Energy Agency (IEA) and others upgraded forecasts for oil demand as majoreconomies recover from the pandemic.

Gold prices rose on Thursday as a weaker dollar boosted the safe-haven metal's appeal, while investors awaited the release of weekly jobless claims and March retail sales data in the United States later in the day.

Currency: The dollar nursed losses on Thursday, holding near a three-week low against a basket of currencies as U.S. bond yields pulled back from last month's surge with investors buying the Federal Reserve's arguments that interest rates can stay low.

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	FII Derivative Transactions (Rs. Cr)										
Contracts	acts Purchase		Sel	I	Net	Open Inte	rest (OI)	OI (Previ	ous day)	Char	ige
	Contract	Value	Contract	Value	Value	Contract	Value	Contract	Value	Contract	Value
Index Future	80970	7570	61535	5575	1995	119082	12333	122043	12420	-2961	-87
Index Option	5848493	518775	5858601	520244	-1469	960506	96210	865670	85764	94836	10446
Stock Future	156246	14458	142144	13154	1304	1103474	93532	1092856	91069	10618	2463
Stock Option	191870	17798	190334	17680	118	189468	16564	178478	15358	10990	1206
Total	6277579	558601	6252614	556653	1948	2372530	218639	2259047	204611	113483	14028

FII All Activity-BBG (Rs Cr)	Buy	Sell	Net
5-Apr-21	4705	5365	(660)
6-Apr-21	5017	5890	(873)
7-Apr-21	7556	7153	403
8-Apr-21	10195	8112	2084
9-Apr-21	6320	6928	(608)
Month to date-Apr	48458	49806	(1348)
FII (Prov.) (Rs Cr)	Buy	Sell	Net
7-Apr-21	7380	7153	227
8-Apr-21	8752	8641	111
9-Apr-21	6308	6961	(654)
12-Apr-21	6520	8266	(1746)
13-Apr-21	8556	9287	(731)
Month to date-Apr	54065	58732	(4667)
DII (Prov.) (Rs. Cr)	Buy	Sell	Net
DII (Prov.) (Rs. Cr) 7-Apr-21	Buy 4903	Sell 4522	Net 381
	· · · · ·		
7-Apr-21	4903	4522	381
7-Apr-21 8-Apr-21	4903 4854	4522 4302	381 553
7-Apr-21 8-Apr-21 9-Apr-21	4903 4854 5225	4522 4302 5496	381 553 (271)
7-Apr-21 8-Apr-21 9-Apr-21 12-Apr-21	4903 4854 5225 7165	4522 4302 5496 6932	381 553 (271) 233
7-Apr-21 8-Apr-21 9-Apr-21 12-Apr-21 13-Apr-21	4903 4854 5225 7165 4558	4522 4302 5496 6932 4314	381 553 (271) 233 244
7-Apr-21 8-Apr-21 9-Apr-21 12-Apr-21 13-Apr-21 Month to date-Apr	4903 4854 5225 7165 4558 39943	4522 4302 5496 6932 4314 38609	381 553 (271) 233 244 1334
7-Apr-21 8-Apr-21 9-Apr-21 12-Apr-21 13-Apr-21 Month to date-Apr FII Debt - BBG (Rs. Cr)	4903 4854 5225 7165 4558 39943 Buy	4522 4302 5496 6932 4314 38609 Sell	381 553 (271) 233 244 1334 Net
7-Apr-21 8-Apr-21 9-Apr-21 12-Apr-21 13-Apr-21 Month to date-Apr FII Debt - BBG (Rs. Cr) 5-Apr-21	4903 4854 5225 7165 4558 39943 Buy 230	4522 4302 5496 6932 4314 38609 Sell 1666	381 553 (271) 233 244 1334 Net (1437)
7-Apr-21 8-Apr-21 9-Apr-21 12-Apr-21 13-Apr-21 Month to date-Apr FII Debt - BBG (Rs. Cr) 5-Apr-21 6-Apr-21	4903 4854 5225 7165 4558 39943 Buy 230 609	4522 4302 5496 6932 4314 38609 Sell 1666 1485	381 553 (271) 233 244 1334 Net (1437) (876)
7-Apr-21 8-Apr-21 9-Apr-21 12-Apr-21 13-Apr-21 Month to date-Apr FII Debt - BBG (Rs. Cr) 5-Apr-21 6-Apr-21 7-Apr-21	4903 4854 5225 7165 4558 39943 Buy 230 609 300	4522 4302 5496 6932 4314 38609 Sell 1666 1485 370	381 553 (271) 233 244 1334 Net (1437) (876) (70)

Market Breadth	BSE		N:	SE
	No.	%	No.	%
Advance	1923	63%	1407	70%
Decline	949	31%	519	26%
Unchanged	174	6%	70	4%

Market Turnover	13-Apr	12-Apr	Var (%)
BSE Cash	3993	5780	-31%
NSE Cash	72676	84029	-14%
NSE Futures	107889	129818	-17%
NSE Options	4185035	3405690	23%
Total (Rs.Cr)	4369593	3625317	21%

13-Apr	12-Apr
20.46	23.00
	•

Index PE – TTM	13-Apr	Yr. High	Yr. Low
Sensex	33.4	36.2	18.4
Nifty	32.7	42.0	20.1

Corporate News Maruti logs highest ever sales of CNG cars at 1.57 lakh units in

Maruti Suzuki India has sold over 1.57 lakh CNG cars in FY21, its highest ever in a fiscal. The auto major had sold 1,06,444 CNG units in 2019-20. (ET)

Apollo to ship tyres from Chennai and Hungary for US/Canada markets

Apollo Tyres Ltd will ship its commercial vehicle tyres for the US and Canadian markets out of its Chennai and Hungary plants. Apollo Tyres will sell the truck and bus tyres in the US and Canada under the Apollo brand. (ET)

Capri Global Capital to disburse Rs 400 crore under affordable housing loan category

Capri Global Capital Ltd., an NBFC focused on MSME and housing finance launches, is targeting to disburse Rs 400 crore under the affordable housing loan category. The NBFC has come up with Affordable Housing Loans — Prime, with the interest rate starting from 7.99% onwards both for urban and rural customers. (ET)

Coal India fuel allocation under spot e-auction rises 36% in Apr-Feb 2020-21

CIL allocated 37.21 million tonnes of coal during the April-February period of FY20-21 under the spot e-auction scheme, registering a year-on-year increase of 36.3 %. Coal India Ltd had allocated 27.30 MT of coal in the April-February period of FY 2019-20. Fuel allocation by CIL under the scheme also increased to 4.41 MT in February, from over 3.31 MT in the corresponding month of 2019-20, it said. (et)

CCI approves APSEZ acquisition of 89.6% of equity in Gangavaram Port

CCI has approved acquisition of 89.6 % of equity shareholding in Gangavaram Port Ltd (GPL) by Adani Ports and Special Economic Zones Ltd (APSEZ) under Section 31(1) of the Competition Act 2002. (BS)

Tata Motors global wholesales rise 43% in Jan-Mar qtr

Tata Motors said its group's global wholesales, including Jaguar Land Rover, increased 43 % to 3,30,125 units in the fourth quarter of 2020-21 fiscal. The global wholesales of the company's commercial vehicles and Daewoo range jumped 55 % to 1,09,428 units during the January-March quarter of 2020-21 as compared with fourth quarter of FY2020 (ET)

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Top 5 Nifty Gainers	13-Apr	12-Apr	Var(%)
M&M	811	752	8.0%
BAJAJFINSV	9807	9163	7.0%
TATAMOTORS	303	287	5.7%
BAJFINANCE	4729	4511	4.8%
GAIL	139	133	4.6%
Top 5 Nifty Losers	13-Apr	12-Apr	Var(%)
DRREDDY	4777	4997	-4.4%
TCS	3104	3247	-4.4%
TECHM	1002	1040	-3.7%
WIPRO	419	433	-3.2%
HCLTECH	983	1009	-2.6%

BSE Index Watch	Last	1 day	1 wk	1 mth	1 yr
SENSEX	48,544	1.4%	-1.3%	-4.4%	58.2%
MIDCAP	19,944	1.5%	-2.6%	-3.1%	77.0%
SMLCAP	20,805	1.2%	-1.0%	-1.9%	103.1%
AUTO	22,137	4.3%	0.5%	-5.6%	79.3%
BANKEX	36,089	3.2%	-1.7%	-9.8%	61.0%
Capital Goods	20,506	2.0%	-2.7%	-7.8%	76.4%
FMCG	12,867	0.5%	0.5%	5.2%	20.2%
Health Care	22,400	-0.7%	2.2%	5.2%	51.7%
IT	26,743	-2.6%	-2.3%	1.7%	111.2%
METAL	15,779	3.5%	2.4%	13.7%	150.8%
Oil & Gas	14,576	2.1%	-1.5%	-8.3%	33.4%
Power	2,399	1.6%	-5.8%	-4.6%	67.3%
Realty	2,502	2.7%	-4.0%	-10.2%	84.6%

13-Apr	12-Apr	Var (%)
75.21	75.21	0.0%
75.45	75.45	0.0%
47365	47365	0%
	75.21 75.45	75.21 75.21 75.45 75.45

Sectors	TTM PE
Auto	34.53
Auto Ancillary	81.06
Banking	27.99
Engineering	28.17
Cement	34.48
Diamonds & Jewellery	124.32
Housing Finance	29.55
Infrastructure & Const	34.87
Metals-Aluminium	20.69
Metal – Steel	16.39
Oil Expl.	39.77
Pharma	33.18
Power – Gen. Supp.	24.64
Information Tech.	32.41
Sugar	6.63
Telecom Serv. Prov.	33.69
Tyres	23.10

Economy News

15-day curfew in Maharashtra from April 14; essential services exempted

Banks, the stock exchanges, e-commerce, cargo services, etc have been categorised as essential services. Groceries, dairies, vegetable vendors, etc will have staggered operations. All manufacturing units producing essential goods will function at full capacity. Export-oriented units can work to meet their obligations. Other industries can function with a 50% capacity. Industries have also been asked to arrange for accommodation for its staff either on the campus or in an isolated facility. (BS)

Monsoon likely be normal this year in India, marking a hattrick: Skymet

Monsoon rains are expected to be 103% of long-period average (LPA) of 880.6 millimetres (mm) for the four-month period from June to September. In 2020, actual rainfall across India was 109% of LPA. In 2019, it was 110% of LPA. Last time India had three consecutive years of normal monsoon, according to Skymet, was between 1996 and 1998. (BS)

India fast-tracks emergency use of foreign-made Covid-19 vaccines

The Union government has allowed emergency use of foreign Covid-19 vaccines through a fast-track route, striking off the need for a prior local trial. In line with the recommendations of the NEGVAC, vaccines which have been developed and are being manufactured in foreign countries, with approval from health regulators in the US, UK, European Union and Japan, would now be permitted for emergency use in India. Those in the World Health Organisation (WHO) emergency use list will also be allowed. (BS)

International Corporate News

GM to announce second U.S. battery plant, in Tennessee, with LG Chem

General Motors Co and South Korean joint-venture partner LG Chem Ltd will announce a second U.S. battery cell manufacturing plant on Friday, revealing plans for a \$2.3 billion factory in Spring Hill, Tennessee. The plant will use a different, more cost-effective battery chemistry than the one the companies will offer from the joint-venture plant they are building in Lordstown, Ohio. The battery will be for the Cadillac Lyriq electric crossover vehicle that GM will begin building at its nearby Spring Hill assembly plant next year. (Reuters)

Moderna's Protection From Its Vaccine Found Strong Six Months On

Moderna's new data show its Covid vaccine is more than 90% effective six months after the second shot. Efficacy was found to be more than 95% in severe cases of Covid-19. The data was based on more than 900 cases of the infection including over 100 severe ones. (Reuters)

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	ADR Price Movement								
Company	Price	Volume	Previous	Volume	Variance	No. of Share	ADR Price	BSE	Variance
	(US\$)		Day Price		(%)	Per ADR	(Rs.)	Price	(%)
Infosys Tech	17.31	16177533	18.41	11356292	-5.98%	1	1300.70	1397.15	-6.9%
Tata Motors	20.05	1293354	19.66	2334295	1.98%	5	301.32	302.85	-0.5%
Wipro	6.10	2674296	6.26	2585040	-2.56%	1	458.36	418.95	9.4%
Dr.Reddy's	63.08	79968	62.71	156820	0.59%	1	4739.91	4777.30	-0.8%
ICICI Bank	14.76	7565875	14.65	15190112	0.75%	2	554.54	560.60	-1.1%
HDFC Bank	70.53	1733634	69.21	2072849	1.91%	3	1766.57	1400.35	26.2%

GDR's (US\$)						
	Prices	Prev. Close	Change	Var %		
L&T	18.10	17.68	0.42	2.4%		
RIL	52.45	51.65	0.80	1.5%		
SBI	45.55	44.55	1.00	2.2%		

10 year G-Sec Yield	Current	Previous	Change
US	1.63%	1.63%	0 bps
Japan	0.09%	0.09%	(0) bps
India	6.01%	6.02%	(1) bps
UK	0.80%	0.78%	3 bps
Libor 3 Mths	0.18%	0.19%	(0) bps

Indian Eco Data	Current	Previous	Var(%)
Forex Reserve (US\$ in bn)	582	582	0.0%
Inflation – WPI	4.17%	2.03%	214bps
Inflation – CPI	5.52%	5.08 %	44 bps

India GDP	Q3FY21	Q2FY21	FY20
Growth	0.4%	-7.5%	4.2%
Monotony Policy	Current	Previous	Change
Monetary Policy	Current	Previous	Change
Repo Rate	4.00%	4.00%	0 bps
Reverse Repo Rate	3.35%	3.35%	0 bps
CRR	3.00%	3.00%	0 bps
O/S Banking System			
Liquidity (Rs bn)	6992	6969	23

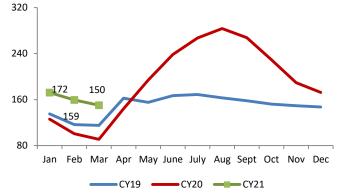
IIP Growth -%	Feb-21	Feb-20	YTD-FY21
IIP	-3.6	1.6	-17.5
Mining	-5.5	3.8	-13.3
Manufacturing	-3.7	1.3	-19.7
Electricity	0.1	0.9	-5.6

US Economy Data	Current	Previous
Inflation (%)(YoY)	2.60%	1.70%
Unemployment (%)	6.00%	6.20%

Interest Rate (%)	Current	Previous
Fed Rate	0-0.25%	0-0.25%
US GDP	Q4CY20	Q3CY20
00 051	QTC120	Q3C120
Growth (QoQ Annualized)	4.3%	33.4%

China Economy Data	Current	Previous
GDP	6.50%	4.90%
Inflation – CPI (%)	0.40%	-0.20%

North Indian Tea Prices (Rs/Kg)	(Source: Tea Board)



	Date
Indian GDP Data	31 May
Indian Inflation Data CPI	To be announced
Indian Inflation Data WPI	15 Apr
Indian Monetary Policy	To be Announced
India's Industrial Production (IIP)	12 May
US Inflation Data	12 May
US GDP	24 Apr
US Unemployment Data	07 May
US Fed Rate	28 Apr
China GDP	16 Apr
China Inflation Data	11 May





Event Update						
Co. Name	Date	Purpose				
Stylam Industries Ltd.	15/04/21	Stock Split from Rs.10/- to				
		Rs.5/-				
Finolex Industries Ltd.	16/04/21	Stock Split from Rs.10/- to				
		Rs.2/-				
Sharda Motor Industries Ltd.	19/04/21	Stock Split from Rs.10/- to				
		Rs.2/-				
Vesuvius India Ltd.	20/04/21	Rs.7.00 per				
		share (70%) Dividend				
Zuari Global Ltd.	28/04/21	Second Interim Dividend				

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SILGO SILGO Nestle India Limited

Nestle India Limited

Nestle India Limited

Orient Cement Ltd.

Orient Cement Ltd.

Orient Cement Ltd.

Orient Cement Ltd.

Silgo Retail Limited

Silgo Retail Limited

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30593

12385

12385

1140500

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1140500

1140500

100000

100000

BUY

SELL

BUY

BUY

BUY

SELL

SELL

BUY

SELL

17100

17100

17100

96

96

96

96

51.67

51.67

Bulk Deal AS On 13/04/21

		BSE				
Scrip Code	Scrip Name	Client Name	Deal	Quantity	Price	
538351	AFEL	KEWAL SEHGAL	S	49200	16.88	
538351	AFEL	RITA KISHOR BHIMJIYANI	В	49342	16.89	
521244	CHITRTX	VAISHALI SHASHIKANT PARKAR	В	47200	6.39	
521244	CHITRTX	VISHAL DINESHBHAI CHAVDA	S	49200	6.39	
541299	DLCL	MITHUN SECURITIES PRIVATE LIMITED	S	28000	16.69	
542803	ELLORATRAD	GAURAV CHANDRAKANT SHAH	В	12387	50.27	
500184	HSCL	HRTI PRIVATE LIMITED	В	3067098	42.75	
500184	HSCL	HRTI PRIVATE LIMITED	S	3117604	42.62	
504786	INVPRECQ	ASHMA APURVA MEHTA	В	47001	175	
504786	INVPRECQ	SAURABH JAIN	S	41816	175	
538837	JSTL	JAYANTH DIDIGE	S	111087	71.7	
540078	MITSU	SHRI RAVINDRA MEDIA VENTURES PRIVATE LIMITED	S	100000	117.54	
541967	SKYGOLD	ESCORP ASSET MANAGEMENT LIMITED	В	69600	182	
		WHITE DIAMAND ENTERPRISES PRIVATE LIMITED		54400	182	
541967	SKYGOLD		S	+		
540570	VARIMAN	P VIJAYALAKSHMI .	В	99090	31.67	
541445	WAA	KUBEIR KHERA	S	55200	79.41	
NSE						
Scrip Code	Scrip Name	Client Name	Deal	Quantity	Price	
AAATECH	AAA Technologies Limited	NNM SECURITIES PVT LTD	BUY	54000		
AAATECH	AAA Technologies Limited	SHASHANK PRAVINCHANDRA DOSHI	SELL	48000		
AJOONI	Ajooni Biotech Limited	PRITIKA AUTO INDUSTRIES LIMITED	SELL	84436		
DRCSYSTEMS	DRC Systems India Limited	ALPHA LEON ENTERPRISES LLP	BUY	27094	290.25	
HDFCBANK	HDFC Bank Ltd.	DIGVIJAY FINLEASE LIMITED	SELL	123800	1370	
HDFCBANK	HDFC Bank Ltd.	HARIMOHAN BANGUR	BUY	123800	1370	
KANSAINER	Kansai Nerolac Paints Ltd	DIGVIJAY FINLEASE LIMITED	SELL	580681		
KANSAINER	Kansai Nerolac Paints Ltd	HARIMOHAN BANGUR	BUY	580681		
KDDL-RE	KDDL RE	KANTILAL MARU SAGAR	BUY	8000		
KDDL-RE	KDDL RE	KITARA INDIA MICRO CAP GROWTH FUND	SELL	32708		
KDDL-RE	KDDL RE	TRUSTLINE HOLDINGS PVT LTD A/C PMS	SELL	14980		
MOKSH	Moksh Ornaments Limited	GAURAV CHANDRAKANT SHAH	SELL	90000		
MOKSH	Moksh Ornaments Limited	SHRENI SHARES PRIVATE LIMITED	BUY	117000		
NESTLEIND	Nestle India Limited	DIGVIJAY FINLEASE LIMITED	SELL	30593	17100	

HARIMOHAN BANGUR

PRASHANT BANGUR

HARIMOHAN BANGUR

HARIMOHAN BANGUR

NEWA INVESTMENTS PVT. LTD.

NEWA INVESTMENTS PVT. LTD.

SHAH AMAR MUKESHBHAI

MANNAKRISHNA INVESTMENTS PVT LTD

ESCORP ASSET MANAGEMENT LIMITED





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